

#### **MONTHLY OVERSEAS CONTAINER TRADE UPDATE: FEBRUARY 2021**

#### Overseas container trade - February 2021











**Total overseas** 

229,521

Full overseas						
container	import					

28.9%

113,483

comparison to February 2020.

i un overseus
container export
15.9%

60,337

container imports
- 6.7%

4,306

**Empty overseas** 

container exports
43.1%

**Empty overseas** 

51,395

contail	ners
27.1	%

**Total overseas container throughput** (full + empty) for February 2021 was 229,521 TEU, this was an increase of 27.1% over February 2020. Total (full + empty) overseas container imports for the month were up 27.1% while total (full + empty) overseas container exports also increased by 27.0% in

**Full overseas container imports** were 113,483 in February 2021, which increased 28.9% against February last year. Commodities that recorded gains for the month include electrical equipment, miscellaneous manufactures, machinery, furniture, toys & sporting goods, textiles, metal manufactures, clothing, chemical products, beverages, vehicle parts, paper & fibre boards, wood & cork manufactures, transport equipment and fruit & vegetables. Commodities with the most notable decline were oil seeds, nuts, kernels, travel goods, fertilizers manufactured, paper & newsprint and essential oils.

**Full overseas container exports** were 60,337 TEU for February 2021 which rose 15.9% against February 2020. The commodities that recorded gains for the month include cereal grains, stockfeed, dairy products, fruit & veg, pulp & waste paper, oil seeds, nuts, kernels, miscellaneous manufactures, nonferrous metals, wool, textiles, plastics, raw, timber and essential oils. Commodities with the most notable declines were meat, paper & newsprint, malt, vehicle parts, paper & fibre boards, hides, skins & furs and chemical products.

**Empty overseas container** movements for February were up 37.5% over the same period last year to 55,701 TEU. Empty overseas exports rose 43.1% for the month, while empty overseas imports decreased by 6.7% against February 2020.

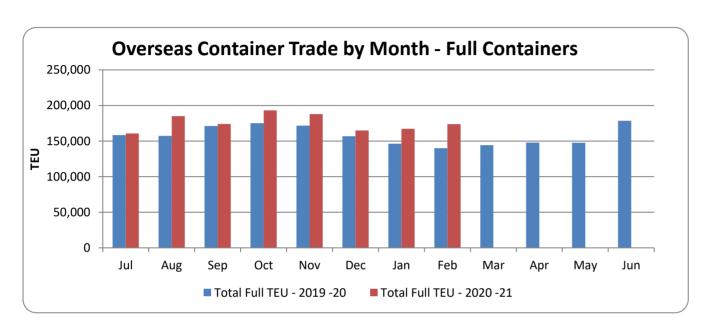
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

# Overseas Container Trade by Month FULL CONTAINERS (TEU)

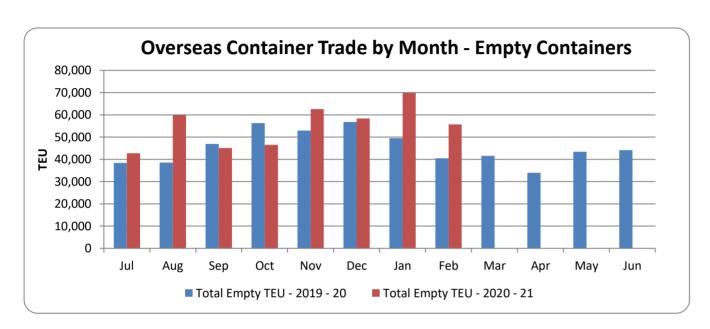




2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	115,994	118,566	113,483				
Export	56,476	64,266	58,387	64,742	54,755	48,924	48,655	60,337				
Total	160,692	185,119	173,903	193,188	187,787	164,918	167,221	173,820	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

# Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



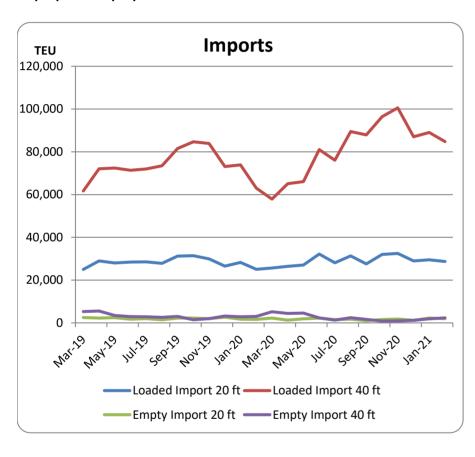


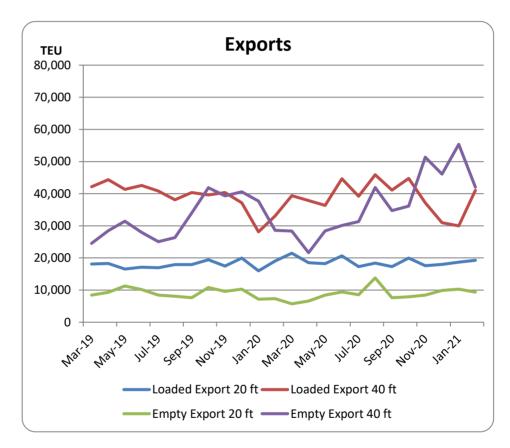
2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,760	2,404	4,179	4,306				
Export	39,870	55,698	42,377	44,081	59,800	56,007	65,674	51,395				
Total	42,737	59,875	45,049	46,516	62,560	58,411	69,853	55,701	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

### Total Overseas Trade by Month by Sector - March 2019 to February 2021 IMPORT & EXPORT CONTAINERS



#### 01/03/19 to 28/02/21

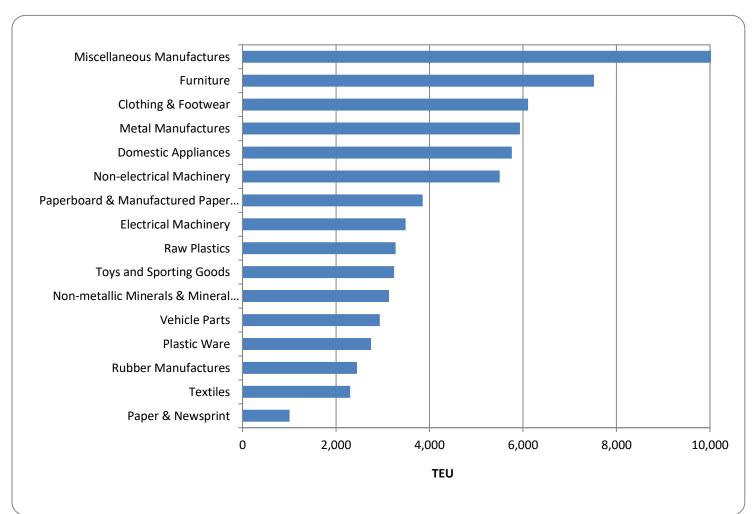




### Overseas Containerised Commodity Trade by Sector FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share		
Miscellaneous Manufactures	10,951	9.6%		
Furniture	7,520	6.6%		
Clothing & Footwear	6,109	5.4%		
Metal Manufactures	5,935	5.2%		
Domestic Appliances	5,762	5.1%		
Non-electrical Machinery	5,501	4.8%		
Paperboard & Manufactured Paper Products	3,856	3.4%		
Electrical Machinery	3,491	3.1%		
Raw Plastics	3,276	2.9%		
Toys and Sporting Goods	3,242	2.9%		
Non-metallic Minerals & Mineral Manufactures	3,132	2.8%		
Vehicle Parts	2,935	2.6%		
Plastic Ware	2,752	2.4%		
Rubber Manufactures	2,448	2.2%		
Textiles	2,303	2.0%		
Paper & Newsprint	1,007	0.9%		
~All Others	43,263	38.1%		
TOTAL FULL IMPORTS	113,483	100.0%		
Empties	4,306			
TOTAL	117,789			



<sup>\*</sup> Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

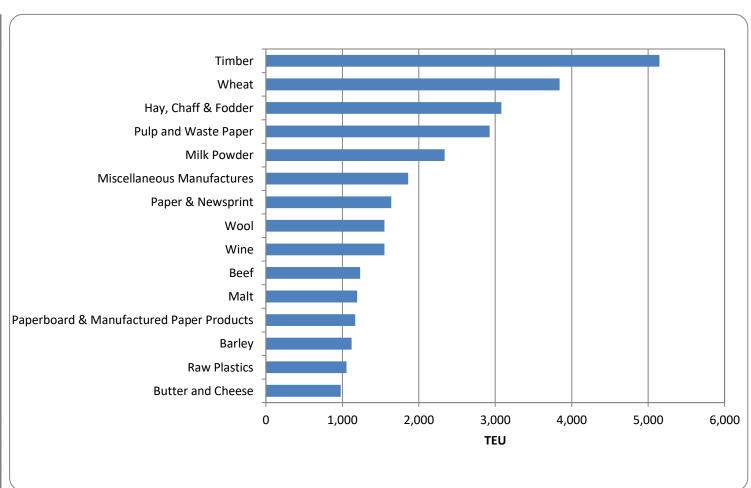
<sup>\*\*</sup> All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

<sup>\*\*\*</sup>Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

## Overseas Containerised Commodity Trade by Sector FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share	
Timber	5,147	8.5%	
Wheat	3,842	6.4%	
Hay, Chaff & Fodder	3,079	5.1%	
Pulp and Waste Paper	2,927	4.9%	
Milk Powder	2,338	3.9%	
Miscellaneous Manufactures	1,861	3.1%	
Paper & Newsprint	1,640	2.7%	
Wool	1,552	2.6%	
Wine	1,550	2.6%	
Beef	1,232	2.0%	
Malt	1,194	2.0%	
Paperboard & Manufactured Paper Products	1,169	1.9%	
Barley	1,120	1.9%	
Raw Plastics	1,053	1.7%	
Butter and Cheese	979	1.6%	
~All Others	29,654	49.1%	
TOTAL FULL EXPORTS	60,337	100.0%	
Empties	51,395		
TOTAL	111,732		



<sup>\*</sup> Miscellaneous Manufactures represents freight of all kinds and general cargo.

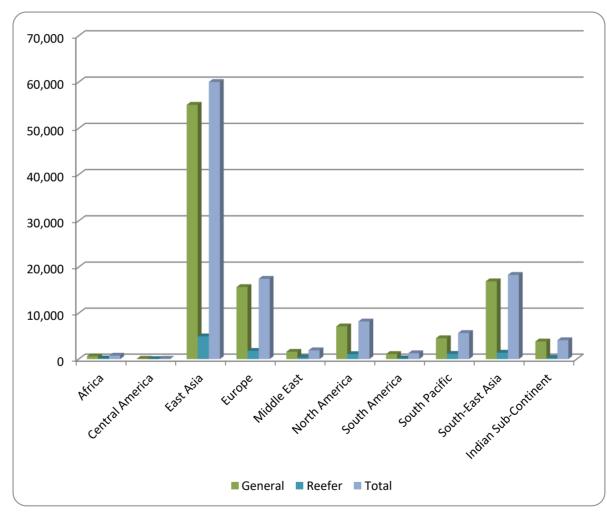
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### Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	607	143	750
Central America	72	1	73
East Asia	55,087	4,941	60,028
Europe	15,682	1,786	17,468
Middle East	1,591	320	1,911
North America	7,113	1,080	8,193
South America	1,109	158	1,267
South Pacific	4,546	1,133	5,679
South-East Asia	16,930	1,387	18,317
Indian Sub-Continent	3,841	262	4,103
TOTAL	106,578	11,211	117,789



# **Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)**



REGION	General	EXPORT Reefer	Total
Africa	701	118	819
Central America	89	20	109
East Asia	45,587	4,984	50,571
Europe	1,674	228	1,902
Middle East	1,444	379	1,823
North America	2,122	1,204	3,326
South America	244	3	247
South Pacific	9,809	2,371	12,180
South-East Asia	32,499	2,059	34,558
Indian Sub-Continent	6,145	52	6,197
TOTAL	100,314	11,418	111,732

